



EXCHANGE INCOME CORPORATION TO HOST Q4 AND 2013 YEAR-END FINANCIAL RESULTS CONFERENCE CALL ON FEBRUARY 27, 2014

Winnipeg, Manitoba – January 27, 2014 – Exchange Income Corporation (TSX: EIF), a diversified, acquisition-oriented company focused on the transportation and industrial manufacturing sectors, announced that it will hold a conference call to discuss its fourth quarter and 2013 year-end financial results on Thursday, February 27, 2014 at 10:00 am ET. Mike Pyle, President and CEO, and Adam Terwin, Chief Financial Officer, will co-chair the call. The Company is expected to report its financial results after market close on February 26, 2014.

All interested parties can join the conference call by dialing 1-888-231-8191 or 647-427-7450. Please dial in 15 minutes prior to the call to secure a line. The conference call will be archived for replay until Thursday, March 6, 2014 at midnight. To access the archived conference call, please dial 1-855-859-2056 and enter the encore code 40324448.

A live audio webcast of the conference call will be available at www.exchangeincomecorp.ca and www.newswire.ca. Please connect at least 15 minutes prior to the conference call to ensure adequate time for any software download that may be required to join the webcast. An archived replay of the webcast will be available for 365 days.

About Exchange Income Corporation

Exchange Income Corporation is a diversified acquisition-oriented company, focused on opportunities in the industrial products and transportation sectors which are ideally suited for public markets except for their size. The strategy of the Corporation is to invest in profitable, well-established companies with strong cash flows operating in niche markets in Canada and/or the United States.

The Corporation currently operates in two niche business segments: aviation and specialty manufacturing. The aviation segment consists of the operations by Perimeter Aviation, Keewatin Air, Calm Air International, Bearskin Lake Air Service, Custom Helicopters and Regional One, and the specialty manufacturing segment consists of the operations by Jasper Tank, Overlanders Manufacturing, Water Blast Manufacturing, Stainless Fabrication and WesTower Communications. For more information on the Corporation, please visit www.exchangeincomecorp.ca.

Additional information relating to the Corporation, including all public filings, is available on SEDAR (www.sedar.com).

Forward-Looking Information:

The statements contained in today's press release that are forward-looking are based on current expectations and are subject to a number of uncertainties and risks, and actual results may differ materially. These uncertainties and risks include, but are not limited to, the dependence of the Corporation on the operations and assets currently owned by it, the degree to which its subsidiaries are leveraged, the fact that cash distributions are not guaranteed and will fluctuate with the Corporation's financial performance, dilution, restrictions on potential future growth, competitive pressures (including price competition), changes in market activity, the cyclicity of the industries, seasonality of the businesses, poor weather conditions, and foreign currency fluctuations, legal proceedings, commodity prices and raw material exposure, dependence on key personnel, and environmental, health and safety and other regulatory requirements. Further information about these and other risks and uncertainties can be found in the disclosure documents filed by the Corporation with the securities regulatory authorities, available on SEDAR.

For further information, please contact:

Mike Pyle
President & CEO
Exchange Income Corporation
Phone: (204) 982-1850
mpyle@eig.ca

Joe Racanelli
Investor Relations
TMX Equicom
Phone: (416) 815-0700 Ext. 243
jracanelli@tmxequicom.com