



NEWS RELEASE

Exchange Income Corporation to host Investor Day in Winnipeg on December 5, 2017

Winnipeg, Manitoba – November 20, 2017 – Exchange Income Corporation (TSX: EIF) (“EIC” or the “Corporation”), announced today that it will hold an Investor Day on Tuesday, December 5, 2017.

Several members of EIC’s senior leadership team, along with senior management from EIC’s subsidiaries, will be present and available for commentary, including Hank Gibson, President of Regional One, Brian Chafe, Chief Executive Officer of Provincial Aerospace and Martin Cash, Chief Executive Officer of our newest subsidiary, Quest Window Systems.

In addition, several of EIC’s aircraft will be onsite and on full display, including Provincial’s new Maritime Surveillance Demonstrator Aircraft complete with its full mission system suite.

The meeting will be held at Calm Air International’s hangar at 930 Ferry Road just outside of Richardson International Airport in Winnipeg, MB, and is expected to run from 11:00 am to 3:00 pm CST.

EIC invites interested analysts, brokers and shareholders to register by contacting Dianne Spencer, EIC’s Corporate Secretary, at (204) 982-1852 or by email at DSpencer@eig.ca prior to December 1, 2017. Please note that space is limited so timely registration is recommended.

About Exchange Income Corporation

Exchange Income Corporation is a diversified acquisition-oriented company, focused in two sectors: aerospace and aviation services and equipment, and manufacturing. The Corporation uses a disciplined acquisition strategy to identify already profitable, well-established companies that have strong management teams, generate steady cash flow, operate in niche markets and have opportunities for organic growth.

The Corporation currently operates two segments: Aerospace & Aviation and Manufacturing. The Aerospace & Aviation segment consists of the operations by Perimeter Aviation, Keewatin Air, Calm Air International, Bearskin Lake Air Service, Custom Helicopters, Regional One and Provincial Aerospace. The Manufacturing segment consists of the operations of Overlanders, Water Blast, Stainless Fabrication, WesTower Communications, Ben Machine and Quest. For more information on the Corporation, please visit www.ExchangeIncomeCorp.ca. Additional information relating to the Corporation, including all public filings, is available on SEDAR (www.sedar.com).

Caution Concerning Forward-Looking Statements

The statements contained in this news release that are forward-looking are based on current expectations and are subject to a number of uncertainties and risks, and actual results may differ materially. These uncertainties and risks include, but are not limited to, the dependence of Exchange Income Corporation on the operations and assets currently owned by it, the degree to which its subsidiaries are leveraged, the fact that cash distributions are not guaranteed and will fluctuate with the Corporation’s financial performance, dilution, restrictions on potential future growth, the risk of shareholder liability, competitive pressures (including price competition), changes in market activity, the cyclical nature of the industries, seasonality of the businesses, poor weather conditions, and foreign currency fluctuations, legal proceedings, commodity prices and raw material exposure, dependence on key personnel, and environmental, health and safety and other regulatory requirements. Further information about these and other risks and uncertainties can be found in the disclosure documents filed by Exchange Income Corporation with the securities regulatory authorities, available at www.sedar.com.



For further information, please contact:

Mike Pyle
Chief Executive Officer
Exchange Income Corporation
(204) 982-1850
MPyle@eig.ca

Heidi Christensen Brown
Investor Relations
NATIONAL Equicom
(416) 848-1389
hchristensenbrown@national.ca