



NEWS RELEASE

Exchange Income Corporation to Host First Quarter Results Conference Call and Live Stream Annual General Meeting on May 10, 2017

WINNIPEG, Manitoba – April 24, 2017 – Exchange Income Corporation (TSX: EIF) (the “Corporation”), a diversified, acquisition-oriented company focused on opportunities in aerospace, aviation and manufacturing sectors announced today that it will hold a conference call to discuss its 2017 first quarter financial results on Wednesday, May 10, 2017 at 9:00 am ET. The Corporation is expected to report its financial results on Tuesday, May 9, 2017 after market close. Mike Pyle, Chief Executive Officer, and Tamara Schock, Chief Financial Officer, will co-chair the conference call.

All interested parties can join the conference call by dialing 1-888-231-8191 or 647-427-7450. Please dial in 15 minutes prior to the call to secure a line. The conference call will be archived for replay until Thursday, May 18, 2017 at midnight. To access the archived conference call, please dial 1-855-859-2056 and enter the encore code 7913686.

A live audio webcast of the conference call will be available at www.ExchangeIncomeCorp.ca and www.newswire.ca. Please connect at least 15 minutes prior to the conference call to ensure adequate time for any software download that may be required to join the webcast. An archived replay of the webcast will be available for 90 days.

The Corporation also announced that it will hold its Annual and Special Meeting of Shareholders on May 10, 2017 at 10:30 am CT at the Calm Air hangar located at 930 Ferry Road, Winnipeg, Manitoba. The meeting is open to all shareholders and interested parties.

A live webcast of the meeting, including management’s presentation, will be available at http://www.exchangeincomecorp.ca/annual_general_meeting_materials. Please connect at least 15 minutes prior to the start of the meeting to ensure adequate time for any software download that may be required to join the webcast. The webcast will be archived on the company’s website following the meeting date.

About Exchange Income Corporation

Exchange Income Corporation is a diversified, acquisition-oriented company focused on opportunities in aerospace, aviation and manufacturing. The Corporation uses a disciplined acquisition strategy to identify already profitable, well-established companies that have strong management teams, generate steady cash flow and operate in niche markets.

The Corporation currently operates two segments: Aerospace & Aviation and Manufacturing. The Aerospace & Aviation segment consists of the operations by Perimeter Aviation, Keewatin Air, Calm Air International, Bearskin Lake Air Service, Custom Helicopters, Regional One and Provincial Aerospace. The Manufacturing segment consists of the operations by Jasper Tank, Overlanders Manufacturing, Water Blast Manufacturing, Stainless Fabrication, WesTower Communications and Ben Machine Products. For more information on the Corporation, please visit www.ExchangeIncomeCorp.ca. Additional information relating to the Corporation, including all public filings, is available on SEDAR (www.sedar.com).

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