



## NEWS RELEASE

### Exchange Income Corporation Announces April 2026 Dividend and Amendments to its Dividend Reinvestment and Share Purchase Plan

**WINNIPEG, Manitoba – April 17, 2026** – Exchange Income Corporation (TSX: EIF) (the “Corporation”), a diversified, acquisition-oriented company focused on opportunities in the Aerospace & Aviation and Manufacturing segments, announced today that the Directors of the Corporation have declared eligible dividends totaling \$0.23 per share for the month ended April 30, 2026 payable May 15, 2026 to shareholders of record at the close of business on April 30, 2026.

The Corporation also announced today certain amendments to its dividend reinvestment and share purchase plan (the “Plan”). Under the Plan, participants may elect to have their dividends reinvested in additional common shares of the Corporation at a price based on the volume weighted average closing trading price of the common shares on the Toronto Stock Exchange for the five trading days immediately preceding the dividend payment date, less a discount to such trading price. The Directors have amended the Plan to reduce the discount to the trading price from 3% to 1%.

The amendments will be effective for the April 2026 dividend that will be payable on May 15, 2026 to shareholders of record at the close of business on April 30, 2026. A copy of the Plan is available on the Corporation’s website at [www.ExchangeIncomeCorp.ca](http://www.ExchangeIncomeCorp.ca) and on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca).

Eligible shareholders will continue to have the opportunity to reinvest their dividends in accordance with the Plan. Additional details can be found in the investor information section of the Corporation’s website, [www.ExchangeIncomeCorp.ca](http://www.ExchangeIncomeCorp.ca).

The dividend is designated as an “eligible” dividend under the Income Tax Act (Canada) and any corresponding provincial legislation. Under this legislation, individuals resident in Canada may be entitled to enhanced dividend tax credits which reduce income tax otherwise payable.

#### **About Exchange Income Corporation**

Exchange Income Corporation is a diversified acquisition-oriented company, focused in two segments: Aerospace & Aviation and Manufacturing. The Corporation uses a disciplined acquisition strategy to identify already profitable, well-established companies that have strong management teams, generate steady cash flow, operate in niche markets and have opportunities for organic growth. For more information on the Corporation, please visit [www.ExchangeIncomeCorp.ca](http://www.ExchangeIncomeCorp.ca). Additional information relating to the Corporation, including all public filings, is available on SEDAR+ ([www.sedarplus.ca](http://www.sedarplus.ca)).

#### *Caution concerning forward-looking statements*

*The statements contained in this news release that are forward-looking are based on current expectations and are subject to a number of uncertainties and risks, and actual results may differ materially. Many of these forward-looking statements may be identified by looking for words such as “believes”, “expects”, “will”, “may”, “intends”, “projects”, “anticipates”, “plans”, “estimates”, “continues” and similar words or the negative thereof. These uncertainties and risks include, but are not limited to, external risks, operational risks, financial risks and human capital risks. External risks include, but are not limited to, risks associated with economic and geopolitical conditions, competition, government funding for Indigenous health care, access to capital, market trends and innovation, general uninsured loss, climate, acts of terrorism, armed conflict, labour and/or social unrest, pandemic, level and timing of government spending, government-*



*funded programs and environmental, social and governance. Operational risks include, but are not limited to, significant contracts and customers, operational performance and growth, laws, regulations and standards, acquisitions (including receiving any requisite regulatory approvals thereof), concentration and diversification, maintenance costs, access to parts and relationships with key suppliers, casualty losses, environmental liability, dependence on information systems and technology, cybersecurity, international operations, fluctuations in sales prices of aviation related assets, fluctuations in purchase prices of aviation related assets, warranty, performance guarantees, global offset and intellectual property risks. Financial risks include, but are not limited to, availability of future financing, income tax matters, commodity risk, foreign exchange, interest rates, credit facilities, trust indentures, dividends, unpredictability and volatility of securities pricing, dilution, credit and credit rating risk. Human capital risks include, but are not limited to, reliance on key personnel, employees and labour relations and conflicts of interest.*

*Except as required by Canadian Securities Law, Exchange Income Corporation does not undertake to update any forward-looking statements; such statements speak only as of the date made. Further information about these and other risks and uncertainties can be found in the disclosure documents filed by Exchange Income Corporation with the securities regulatory authorities, available at [www.sedarplus.ca](http://www.sedarplus.ca).*

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