

EXCHANGE INCOME CORPORATION TO HOST FOURTH QUARTER AND YEAR-END RESULTS CONFERENCE CALL ON FEBRUARY 22, 2018

Winnipeg, Manitoba, January 18, 2018 – Exchange Income Corporation ("EIC" or "the Corporation") (TSX: EIF), a diversified, acquisition-oriented company focused on opportunities in aerospace, aviation and manufacturing sectors, announced today that it will hold a conference call to discuss its 2017 fourth quarter and year-end financial results on Thursday, February 22, 2018 at 8:30 am ET. The Corporation is expected to report its financial results on Wednesday, February 21, 2018 after market close. Mike Pyle, Chief Executive Officer, and Tamara Schock, Chief Financial Officer, will co-chair the conference call.

All interested parties can join the conference call by dialing 1-888-231-8191 or 647-427-7450. Please dial in 15 minutes prior to the call to secure a line. The conference call will be archived for replay until March 1, 2018 at midnight. To access the archived conference call, please dial 1-855-859-2056 and enter the encore code 5299476.

A live audio webcast of the conference call will be available at www.exchangelncomeCorp.ca and <a href="https://www.exchangeln

About Exchange Income Corporation

Exchange Income Corporation is a diversified acquisition-oriented company, focused in two sectors: aerospace and aviation services and equipment, and manufacturing. The Corporation uses a disciplined acquisition strategy to identify already profitable, well-established companies that have strong management teams, generate steady cash flow, operate in niche markets and have opportunities for organic growth.

The Corporation currently operates two segments: Aerospace & Aviation and Manufacturing. The Aerospace & Aviation segment consists of the operations of Perimeter Aviation, Keewatin Air, Calm Air International, Bearskin Airlines, Custom Helicopters, Regional One and Provincial Aerospace. The Manufacturing segment consists of the operations of Overlanders, Water Blast, Stainless Fabrication, WesTower Communications, Ben Machine and Quest. For more information on the Corporation, please visit www.ExchangelncomeCorp.ca. Additional information relating to the Corporation, including all public filings, is available on SEDAR (www.sedar.com).

For further information, please contact:

Mike Pyle Heidi Christensen Brown
Chief Executive Officer Investor Relations
Exchange Income Corporation NATIONAL Equicom
(204) 982-1850 (416) 848-1389

MPyle@eig.ca <u>HChristensenBrown@national.ca</u>