

EXCHANGE INCOME CORPORATION ANNOUNCES TIMING OF 2017 SECOND QUARTER RESULTS AND CONFERENCE CALL

Winnipeg, Manitoba, July 14, 2017 – Exchange Income Corporation ("EIC" or "the Corporation") (TSX: EIF), a diversified, acquisition-oriented company focused on opportunities in aerospace, aviation and manufacturing sectors, announced today that it expects to report its 2017 second quarter financial results on Wednesday, July 19th after market close.

In its July 5, 2017 press release, EIC announced its intention to accelerate the release of its second quarter results from its historical precedent of the second week of August to the week of July 24th. As EIC is ahead of schedule with respect to the preparation of its 2017 second quarter financial results, it decided that the early release of its financial results would be further accelerated to July 19th after market close.

EIC also announced that it will hold a conference call to discuss its 2017 second quarter financial results on Thursday, July 20th at 10:00 a.m. ET. Mike Pyle, Chief Executive Officer, and Tamara Schock, Chief Financial Officer, will co-chair the conference call.

All interested parties can join the conference call by dialing 1-888-231-8191 or 647-427-7450. Please dial in 15 minutes prior to the call to secure a line. The conference call will be archived for replay until July 27, 2017 at midnight. To access the archived conference call, please dial 1-855-859-2056 and enter the encore code 53358371.

A live audio webcast of the conference call will be available at www.exchangelncomeCorp.ca and <a href="https://www.exchangeln

About Exchange Income Corporation

Exchange Income Corporation is a diversified acquisition-oriented company, focused in two sectors: aerospace & aviation services and equipment, and manufacturing. The Corporation uses a disciplined acquisition strategy to identify already profitable, well-established companies that have strong management teams, generate steady cash flow, operate in niche markets and have opportunities for organic growth.

The Corporation currently operates two segments: Aerospace & Aviation and Manufacturing. The Aerospace & Aviation segment consists of the operations by Perimeter Aviation, Keewatin Air, Calm Air International, Bearskin Lake Air Service, Custom Helicopters, Regional One and Provincial Aerospace. The Manufacturing segment consists of the operations of Overlanders Manufacturing, Water Blast, Stainless Fabrication, WesTower Communications and Ben Machine. For more information on the Corporation, please visit www.exchangelncomeCorp.ca. Additional information relating to the Corporation, including all public filings, is available on SEDAR (www.sedar.com).

For further information, please contact:

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